



Canal Alliance

Sponsored by Deloitte Tax, LLP

91 Larkspur Street, San Rafael

Saturday
June 7, 2024
From 10 am – 2 pm



In-Person Service

Bring us copies
(not originals please)
of your tax documents
and our volunteers will
prepare your tax return



For more information visit
tax-aid.org/need-tax-help
or call 415-229-9240



Free Help

Preparing Your Tax Return

Tax Aid is a nonprofit organization that provides properly prepared tax returns for Bay Area families and individuals with incomes less than \$64,000. Tax returns are prepared at no cost by volunteers who donate their time.

Checklist of Tax Forms We Need

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|---|--|--|--|
| <p>1 TAX QUESTIONNAIRE
With info on your household</p> | | <p>5 A VOIDED CHECK
For the account to deposit your refund</p> | |
| <p>2 SOCIAL SECURITY CARD OR ITIN
For each member of your family</p> | | <p>6 LAST YEAR'S TAX RETURN
If you still have it</p> | |
| <p>3 W2 & 1099 FORMS
From all jobs and self employment</p> | | <p>7 PROOF OF HEALTH INSURANCE
1095-A and 3895 if you have them</p> | |
| <p>4 OTHER FORMS & DOCUMENTS</p> <ul style="list-style-type: none"> • 1099 Social Security • 1099 NEC • 1099 INT • 1099 G • IRS and FTB letters • Self employment expenses | | <p>8 CHILDCARE PROVIDER INFO
For children under 18</p> | |